Firm # Certificate #

Effective Date

EMPLOYEE CHANGE REQUEST

TO BE COMPLETED BY THE EMPLOYER

Company Name ______ Firm # ______

Employee Name ______ Certificate # ______

❑ **Terminate Employee's Coverage** ❑ Employee Left Employment Last Day of Work (DD/MM/YY) ______

❑ Other Reason (please specify) ______

❑ **Reinstate Employee's Coverage** Date of Return to Work (DD/MM/YY) ______

Employer's Signature ______ Date ______

TO BE COMPLETED BY THE EMPLOYEE

Check the changes you are making and provide ALL the information requested for EACH section you check.

❑ **Add Benefits** ❑ Health ❑ Dental (Complete *Dependent Status* if requesting family coverage)

Previously covered under another plan? ❑ No ❑ Yes, up to (DD/MM/YY) ______

❑ **Cancel Duplicate Coverage** ❑ Health ❑ Dental Other Insurer's Name ______

Date your coverage began in the above plan (DD/MM/YY) ______

❑ **New Marital Status** ❑ Single ❑ Married ❑ Widowed ❑ Separated ❑ Divorced Date (DD/MM/YY) ______

❑ Common Law (Please provide date you began living together) ______

❑ **Employee Name Change** Previous Name ______ Date of Change (DD/MM/YY) ______

Reason for Change ______

❑ **Dependent Status**

	Reason	Date of Change (DD/MM/YY)
❑ Add new dependent(s) listed below		
❑ Delete dependent(s) listed below		
❑ Change from family to single coverage		
❑ Change from single to family coverage		

List all your dependents affected by the change, including your spouse:

Relation	First Name	Last Name (if different)	Birthdate (DD/MM/YY)	Sex (M/F)	Full-Time Student (age 21-25)	Disabled Dependent (age 21 or over)
Spouse					❑	❑
❑ Son ❑ Daughter					❑	❑
❑ Son ❑ Daughter					❑	❑
❑ Son ❑ Daughter					❑	❑
❑ Son ❑ Daughter					❑	❑

❑ **New Beneficiary:** I hereby name the following revocable beneficiary of any Life Insurance benefits payable as a result of my participation in this Plan. If the beneficiary is under the age of majority, I appoint the trustee named below to receive any amount payable to a minor beneficiary under this policy. The trustee shall discharge the Insurer for the amount paid. I authorize the trustee to spend all or part of the amount, or interest earned on it, for the support or education of the minor.

Beneficiary's Full Name ______ Relationship to You ______

Trustee's Name (if applicable) ______ Date ______

PLEASE SIGN HERE Employee's Signature ______ Date ______

Coverage changes are subject to the terms of the group insurance plan and any applicable legislation. Return the completed form to your Employer who will send it to the Plan Administrator.